

ISD 728

403b Approved Vendor List



- The vendors (companies) listed here are approved to service 403b investment options to ISD728 employees and have signed the necessary agreements in order to sell such products in this school district.
- Employees may use any agent or broker so as long as the agent or broker is licensed to sell for the companies listed below. You may contact the companies directly to identify agents that service clients in our geographic area.
- Brokers or agents may not enroll ISD 728 employees in 403b plans marketed by an entity not listed here.
- ISD 728 does not endorse any particular company, agent, or broker, nor the specific financial products they market.

Approved vendors, listed in alphabetical order:

VENDOR	WEBSITE INFO	CONTACT INFO
Aspire Financial (American Funds available through this platform) Elk River Plan ID # 1848	www.aspirefinserv.com www.403bplan.info (for acct login)	<u>866-634-5873</u> 4010 Boy Scout Blvd, Suite 500 Tampa, FL 33607
Ameriprise Financial Elk River Plan ID # 101718	www.ameriprise.com	<u>800-862-7919</u> 70400 Ameriprise Financial Center Minneapolis, MN 55474
AXA Equitable Elk River Plan ID # 012948-001	www.axa-equitable.com	<u>800-628-6673</u> PO Box 4956 Syracuse, NY 13221
EFS Advisors/Education MN ESI No Plan Number, Refer to School	www.efsadvisors.com	<u>877-403-2374</u> 440 Emerson St. N, Suite 2 Cambridge, MN 55008
Horace Mann Elk River Plan ID # 22147	www.horacemann.com	<u>800-999-1030</u> PO Box 4657 Springfield, IL 62708-4657
Met Life Elk River Plan ID # 1030002	www.metlife.com	<u>800-560-5001</u> PO Box 10356 Des Moines, IA 50306-0356
Reliastar (an ING Company) Elk River Plan ID # AB85	www.ing.us/individuals/products-services/retirement-plans/employer-sponsored	<u>877-884-5050</u> 20 Washington Avenue South Minneapolis, MN 55401
Thrivent Financial Elk River Plan ID # G001403250	www.thrivent.com	<u>800-847-4836 (800-THRIVENT)</u> 4321 N. Ballard Road Appleton, WI 54919-9996
VALIC Elk River Plan ID # 4941	www.valic.com	<u>800-448-2542</u> PO Box 15648 Amarillo, TX 79105-5648
Waddell & Reed Elk River Plan ID # 12174546	www.waddell.com	<u>888-923-3355 (888-WADDELL)</u> PO Box 29217 Shawnee Mission, KS 66201-9217
Minnesota State Deferred Comp Plan 457 Please note: Not a 403(b) Elk River Plan ID # 0270	www.mndcplan.com	<u>800-657-5757</u> 60 Empire Drive, Suite 300 St. Paul, MN 55103-3000